

1. Corporate Data

Corporate name NTN Corporation

Date founded March 1918

Capital 54.3 billion yen

Head office Daibiru-Honkan Bldg., 3-6-32, Nakanoshima,

Kita-Ku, Osaka 530-0005, Japan

Representative Eiichi Ukai, Director Representative Executive

Officer President, Executive Officer CEO

(Chief Executive Officer)

5,647 (consolidated: 23,027) *as of the end of **Number of employees**

March 2023

Fiscal term March

Description of business Manufacture and sale of bearings, driveshafts,

and precision equipment

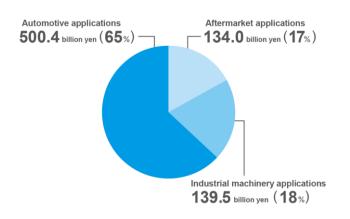




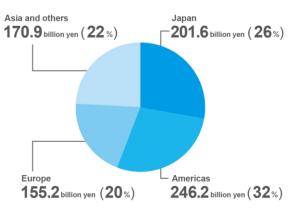
Net Sales

774.0 billion yen

Net Sales by Business Sector



Net Sales by Region



Number of Employees

23,027



Customer Satisfaction Survey

Either "Excellent" or "Good"
Survey period: From October 2021 to September 2022

88%



Founders' Spirits



We shall contribute to international society through creating new technologies and developing new products

Group Vision



4. ESG management









Environment















Carbon neutrality realization image



Condition Monitoring System (CMS) for wind turbines [Wind Doctor™]



Talking Bearing™

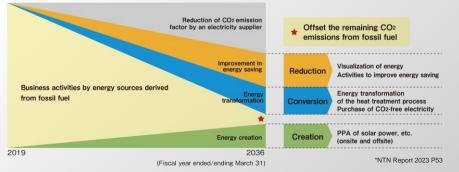


Low Friction Hub Bearing III

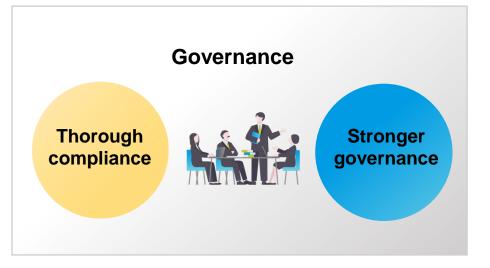
Reducing CO₂ emissions in business activities



Roller Factory (NTN MIE CORP.)









1918

1927

Established NTN Mfg. Co., Ltd. with

capital of 50,000 yen

1937

1954

Started ball bearing research and manufacturing at Nishizono Ironworks (Uchibori, Kuwana-cho, Kuwana-gun, Mie







NTN's logo at that time

Changed name to Toyo Bearing Mfg. Co., Ltd.



Company building

Became the first Japanese machinery manufacturer to win the Deming Prize





Deming Prize medals

Noboru Niwa

Bearings of that time

Jiro Nishizono

1963

1960s-1970s

1989

2008

Entered into a technical tie-up with Hardy Spicer Co., Ltd. in the U.K. and began production of driveshafts



First driveshaft model produced

Strengthened and expanded overseas sales and production



Mettmann Plant, Germany

Changed name to NTN Corporation



Company building

Made SNR ROULEMENTS a subsidiary



Company building

2018

Company's 100th anniversary



2020

Establishment of brand statement "Make the world NAMERAKA"



The Company name of NTN-SNR **ROULEMENTS S.A. changed to** NTN Europe S.A.



NTN Europe S.A.

Head office relocation

2023

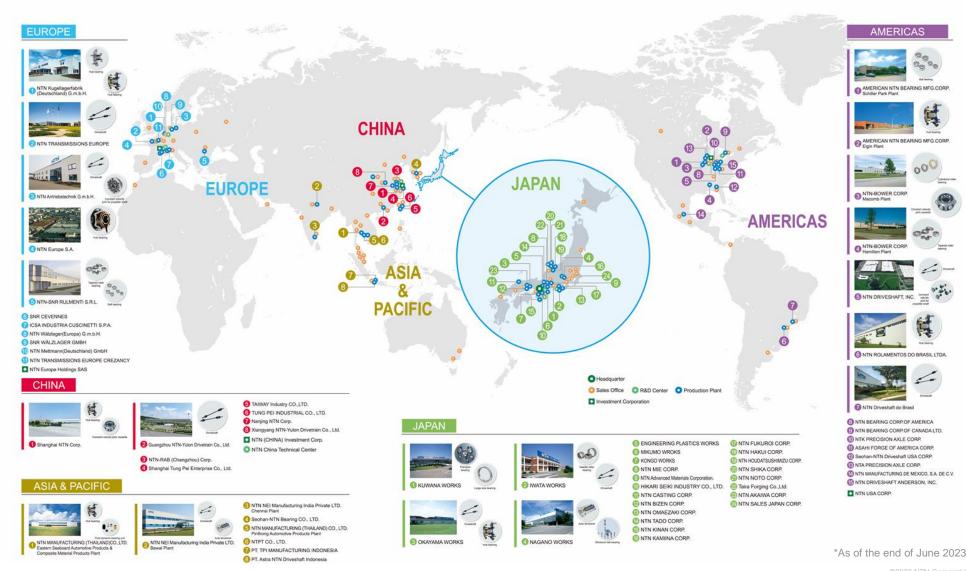


Company building



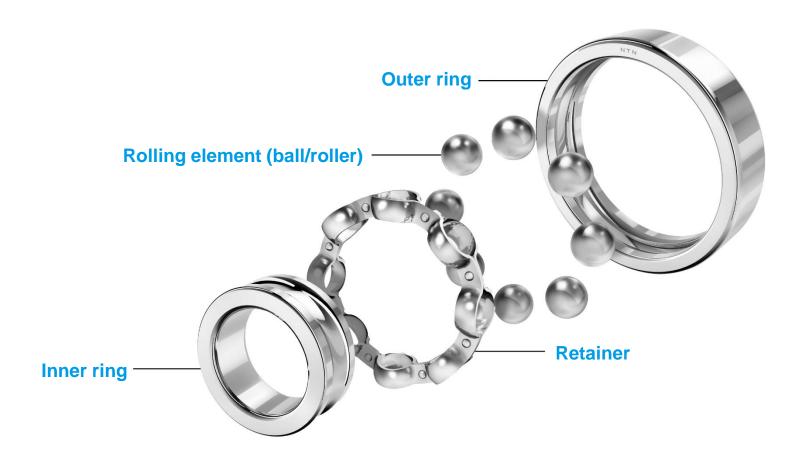
212 Business Bases in 34 Countries

Sales: 118 bases in 34 countries Production: 72 bases in 14 countries R&D; 15 bases in 5 countries Other: 7 bases





Bearing Structure

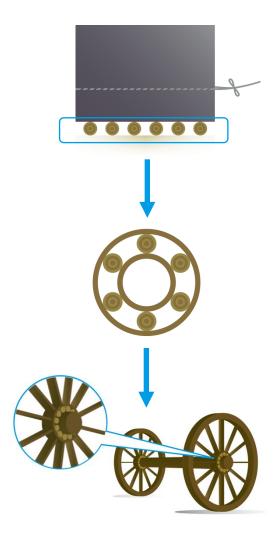




1 Heavy Stones Were Carried by "Rollers."



② From Rollers to Bearings



(3) The Use of Bearings **Became Widespread** during the Industrial Revolution.







Ball bearing

Roller bearing



Outer ring

















Forging

Turning

Heat treatment

Width grinding

Outer diameter grinding

Groove grinding

Groove super finishing

Inner ring















Groove super

Forging

Turning

Heat treatment

Width grinding



grinding



finishing



Steel ball















Packaging/shipping

Stamping

Flushing

Heat treatment

Grinding

Lapping







Maintenance Tools









Induction heater



Technical service units







Construction machinery

Applications for resource mining and civil engineering



Gearboxes

Helping ensure high robot productivity



Agricultural machinery

Helping ensure stable food production



Wind turbines

Responding to growing demand for renewable energy



Aerospace

Used for worldwide jet engine applications



Rolling stock

Helping ensure the safety of the world's high-speed railways



Machine tools

Helping ensure high machining precision



Office equipment

Helping ensure precision operation of copiers/ multifunctional printers



Electronic devices

Used for hard disc drive and thin fan motor applications



Realizing high-speed, high-performance visual inspection and space saving



Robots

Realizing continuous and stable parts picking



Green energy products

Can be transported to the required location and generate/supply electricity Contributing to disaster prevention and mitigation with the industry's highest level of quietness



Various control systems Precision screws Actuators

e-Axles, motors, reducers



Deep groove ball Tapered roller bearings bearings

Electric parking brakes



Thrust needle roller bearings

Brakes



Ball Screw Drive Modules for Electric Hydraulic Brakes



Seats com



Clutches for seat lifters

Steering components



Mechanical Clutch Units for Nextgeneration Steering Systems (MCU)

Suspension systems



Hub bearings



Driveshafts



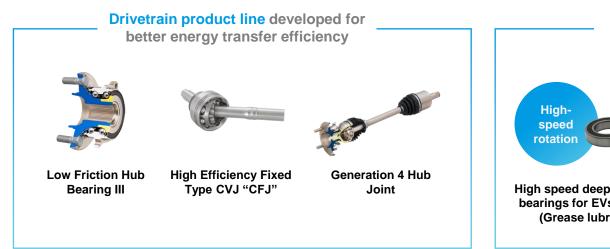
Ra-sHUB

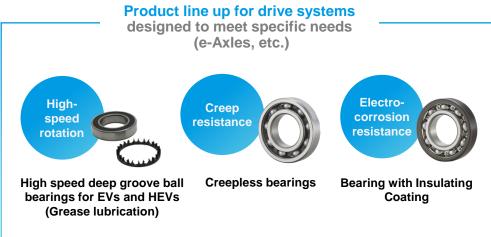


sHUB



Electric Vehicles/Electrification









Strategic Direction for R&D

Our Vision toward a New 100 Years

10 year targets

Strengthen core technologies and products

Pursue competitive advantages (over other suppliers)

Sustainable growth

Develop

businesses in

new areas

Utilize core competence

and cooperation with external

organizations

Management bases that support our businesses

ESG

Profit creation

Pursue high productivity and quality

Improve efficiency in asset manageme

Corporate Philosophy

We shall contribute to international society through creating new technologies and developing new products



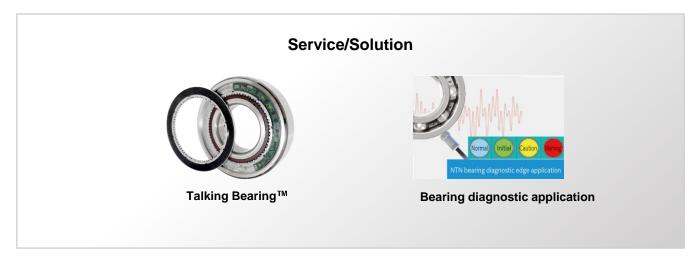
Develop businesses in new areas

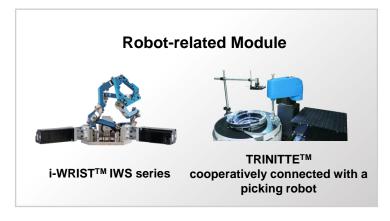
Input of R&D resources into

6 target areas



Target Area









Target Area

Renewable Energy-related



DLC Coating Spherical Roller Bearing



Bus waiting area using "N3 N-CUBE"

Hydrogen-related



Hydrogen embrittlementresistant radial bearing



Hydrogen embrittlementresistant thrust bearing

Life Science-related



Microscopic coating applicator



Development of three-dimensional cell chip



Development of test kit



